



## Transferring Stock to Evergreen Goodwill

Thank you for considering a donation of stock to Evergreen Goodwill. A gift of appreciated securities may provide you with tax benefits while supporting our mission. Please consult with your tax advisors for specific tax advice when giving securities.

For shares of stock in a brokerage or bank account, you can instruct your broker to transfer a specific number of shares in a particular company and provide them with the following information:

**DTC Participant #:** 0901 – BNY Mellon  
**Account Number:** 207944  
**Account Name:** Bessemer Trust  
**FFC Account Name:** Evergreen Goodwill of Northwest Washington  
**FFC Account Number:** 8L0225  
**Receiving firm name and address:** BNY Mellon  
1271 6<sup>th</sup> Ave  
New York, New York 10020

**Comments:** (Donor Name)

**Bessemer Contact:** Dorothy Q. Tran, Senior Vice President  
206.922.6304  
TranD@bessemer.com

To properly credit the gift of stock received, please notify Evergreen Goodwill of your donation and include the name of the security, number of shares and any gift designation by contacting [philanthropy@evergreengoodwill.org](mailto:philanthropy@evergreengoodwill.org) or 206.395.5162.

The gift value will be recognized as the mean of the high and low price of the stock on the gift date. A tax receipt will be sent to you within a week of receiving your gift.

**Questions? Contact [philanthropy@evergreengoodwill.org](mailto:philanthropy@evergreengoodwill.org) or 206.395.5162**