



Transferring Stock to Evergreen Goodwill

Thank you for considering a donation of stock to Evergreen Goodwill. A gift of appreciated securities may provide you with tax benefits while supporting our mission. Please consult with your tax advisors for specific tax advice when giving securities.

For shares of stock in a brokerage or bank account, you can instruct your broker to transfer a specific number of shares in a particular company and provide them with the following information:

DTC Participant #: 0901 – BNY Mellon
Account Number: 207944
Account Name: Bessemer Trust
FFC Account Name: Evergreen Goodwill of Northwest Washington
FFC Account Number: 8L0225
Receiving firm name and address: BNY Mellon
1271 6th Ave
New York, New York 10020

Comments: (Donor Name)

Bessemer Contact: Dorothy Q. Tran, Senior Vice President
(206) 922.6304
TranD@bessemer.com

To properly credit the gift of stock received, please notify Evergreen Goodwill of your donation and include the name of the security, number of shares and any gift designation by contacting philanthropy@evergreengoodwill.org or (360) 207.5717.

The gift value will be recognized as the mean of the high and low price of the stock on the gift date. A tax receipt will be sent to you within a week of receiving your gift.

Questions? Contact philanthropy@evergreengoodwill.org or (360) 207-5717.